

HOW DO I BECOME A LEGACY CIRCLE MEMBER?

Consult with your professional advisor and request that Canyonlands Field Institute be included as a beneficiary in your estate plan. Complete the Legacy Circle Declaration of Intention form and return it to CFI. You will receive membership recognition and invitations to special events for Legacy Circle members unless you wish to remain anonymous.

“Supporting an organization that upholds a caring attitude and respect for the outdoors is important to me. I had to put CFI on the top of my list.”

– **Mary Kohler**, North Bennington, VT
has included Canyonlands Field Institute in her will



Learn more about Canyonlands Field Institute’s Legacy Circle

Please contact CFI to **learn more about the Legacy Circle**. Also, please let us know if you **already have named CFI in your will or estate plan**. We would like to acknowledge your generosity and **welcome you to the Legacy Circle**.

You can contact us in any one of the following ways:

- Fill out the **Information Request form** attached to receive more information
- Call **(435) 259-7750**
- Email **business@cfimoab.org**
- Visit **cfimoab.org**



PO Box 68, Moab UT 84532
cfimoab.org • info@cfimoab.org
435-259-7750



Legacy Circle

Empower the next generation.

“What you leave behind...is woven into the lives of others.”



Canyonlands Field Institute
Outdoor Education Nonprofit Organization in
Moab, Utah

LEGACY CIRCLE

Canyonlands Field Institute's Legacy Circle is a network of supporters who have made a lasting commitment to environmental education: those who have chosen to support CFI's mission by making a life-income gift or by naming Canyonlands Field Institute as a beneficiary in their estate plans. **These gifts make an enduring impact by guiding the next generation of environmental leaders, teachers, and parents.**

Since 1984, CFI has worked towards its mission to inspire care of wild places and renew the human spirit by providing quality outdoor education on the Colorado Plateau for schools, youth, adults, and families.

Legacy Circle members believe in CFI's fiscal management to effectively shape tomorrow's leaders. All unrestricted charitable gifts to CFI are directed where they are needed most to further its mission through outdoor education. If you would like to make a gift designated to a specific purpose, please contact us first to ensure that we can meet your wishes.

Canyonlands Field Institute is a tax exempt 501(c)(3) non-profit corporation. As such, it is a qualified charity, and your life-income gifts are exempt from all federal gift tax limits. There may also be tax benefits to your Estate when you name Canyonlands Field Institute as a beneficiary.

Consult your professional advisor for more information about planned giving options, some of which may include:

Specific Bequest: A specific amount of money – or other asset – you wish to leave CFI.

Residuary Bequest: This type of bequest is honored after all other bequests have been made, and all debts, expenses, and taxes have been paid.

Contingent Bequest: This type of bequest is fulfilled if certain conditions are met. For example, if your primary beneficiary does not survive you, you can indicate your next choice through a contingent designation.

In consultation with your professional advisor, you may make these bequests by updating your will or trust, or simply by naming Canyonlands Field Institute as a beneficiary (*primary or contingency*) on your cash and savings accounts, brokerage and stock accounts, annuities, retirement plans and life insurance policies.

For purposes of beneficiary designations, please use the following information:
**Canyonlands Field Institute; PO Box 68,
Moab UT 84532; EIN 87-0418027**



INFORMATION REQUEST

Please tell us about the gifts you are considering and wish to learn more about. All inquiries are confidential and at no obligation. Please check all that apply.

- Specific Bequest**
 Residuary Bequest
 Contingent Bequest
 Other (*please specify*): _____

Signature: _____

Date: _____

PLEASE PRINT

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Email: _____

Phone: _____

Best time to call: _____

Canyonlands Field Institute cannot render tax or legal advice. Please consult your professional advisor about your specific situation before making a charitable gift.